## The Cloud **APPLICATION Application FLUENT NETWORK** Fluency With true application fluency, enterprises are set free to meet the demand for high **Flexible** performance bandwidth and and Agile reduced complexity by dynamically optimizing timely application delivery and streamlining operations. **Control and Automation** Solution ends up feature and Enterprise performance limited with low 10GigE density and no possibility networking of adding 40GigE interface in future. Return to vendor or take **10GigE** migration route instead. predictions **UNIFIED** Source: IDC Too much \$\$\$ on The worldwide enterprise vendor-enforced training network equipment market will grow 11.4% to \$38.3 billion Video will be the killer network application The migration to the cloud will **Streamlined** shape network requirements and and Efficient reach \$1.4 billion Telepresence will move downmarket in the enterprise Best practices will emerge for TCO Toll virtualization and the network Planning and deployment of SIP-based architectures will start to accelerate Costly Smartphones will truly be accepted CPE & Scale-ason the enterprise network warranties you-grow Consulting services will minimize the risk of migrating to next-generation solutions WLAN architecture models will accommodate different enterprise segments Core Congestion WAN application delivery will see continued success **Too many VIRTUALIZED** layers **Future** -proof Overly complex **Technology** Data patented products & Center costly maintenance Delay Beware **Improved** Gorilla **Utilization** 10GigE & **IN-HOUSE SOLUTION USUAL VENDOR SOLUTION 40GigE Migration Detour Limit devices** Throw money Add more raw Do nothing and applications bandwidth at solution SMS SMS SMS SMS SMS .... 11 11 11 11 11 1 11 111 **USING THE CORE ACCESSING THE CORE** 90% Consumerization **Tablets** Social Collaborative 75% of enterprises will Networking **Applications** Home Devices iPads, Playbooks use video conferencing Facebook, Linkedin, Conferencing, of IT server by 2013 **Emerging Endpoint Smart Phones** Content Sharing Twitter etc. interfaces Source: Information Week. Smart boards, will be 10Gig **Social Bleed** IP surveillance **ToIP & UC Migration** by 2014 Video surveillance & Conferencing Social CRM, Social SFA equipment revenue Source: Dell'Oro **LEGACY** will be approximately CORE \$15 billion in 2014 source: Instat 83% 90% By 2013, mobile Threats targeting the fast phones will growing smartphone and tablet markets top the list overtake PCs of organizations of cyber concerns in 2011 as the most \$148.8<sub>B</sub> will support common Web Source: SecurityWeek News, November 2010 corporate access device of the content that workers see applications on worldwide in a day will be dominated by The cloud market could reach 10GigE growing from \$4.4B personal devices **Source: Gartner** pictures, video or audio by 2013 \$148.8 billion by 2014 in 2009 to \$13.4B in 2015 by 2014 **Source: Infonetics Source: Gartner Source: Gartner Source: Gartner** Alcatel·Lucent Enterprise